

## LIONS DISTRICT 202E

### FINANCE POLICY and BUDGET NOTES 2025-2026

#### OVERVIEW:

The last four years, since covid, have been difficult for cabinet to manage its finances and we compliment the DGs for being diligent in this area. Incomes have been restricted by falling member numbers while expenses have increased due to inflationary pressures. Allocation of funds towards the various activity centres as well as overheads in running cabinet, have been held in many cases, at previous year levels in dollar terms.

This 2025-2026 budget achieves a balanced budget.

#### NOTES:

- 1-DISTRICT DUES: Budget \$36,618 (1077 @ \$34)
  
- 2- Cabinet meetings are planned to be held in Christchurch, Redwood, Rangiora and Oxford. The meeting held in conjunction with Convention will be held in Rangiora.
  
- 3- Mileage allowance claims to attend cabinet meetings are available for cabinet members only and not for cabinet support. Limit- for travel more than 100 km one way.
  
- 4- Mileage reimbursement at 50c/ km
  
- 5- CABINET TRAVEL: Budget \$4500 (3 @ \$1500)
  
- 6- CABINET MEETING COSTS (catering and room hire): Budget \$3200 (4 @ \$800)
  
- 7- GAT and Zone Chair reimbursement: claims to be on the prescribed form and approved by DG
  
- 8- Training (GLT) and Membership (GMT): expenses for payment are to be approved by the respective co-ordinator prior to handing to the treasurer for payment. All planned activities for training and membership must have a business plan with expected costs, presented to cabinet for approval before proceeding.

9- CONVENTION FUNDING: Funding for Convention 2026 will be as follows:

- Budget allocation \$2154 (1077 at \$2 per member)
- Advance from reserves \$3800

Therefore, total funding available will be \$5954 which is similar to most other years.

10- Youth Activities: being funded by transfer of funds held in the Charitable Trust.

11- LCI Grants: are to be “ringfenced” and used for the purpose the grant is made.

12- All figures in the Budget are GST exclusive.

**RESOLUTIONS REQUIRED:**

- 1- Convention Levy decreased from \$3.50 to \$2.00**
- 2- Budget approval**

Bernie Walls- DG

Alastair Rankin -VDG

Ian Iennie- Treasurer

14 July 2025